

Cash Collateral Budget WE 3/24
Mountain Express Oil
(\$ in '000s)

Week 1
Forecast
24-Mar-23

Operating Receipts	
Net Fuel Profit	\$2,771
Rent Income	–
Net Retail Supporting Operations	(411)
Total Operating Receipts	\$2,360
Operating Disbursements	
Rent Expense	–
Payroll & Benefits	–
Vendor Disbursements [1]	(6,000)
Utilities & Insurance	(3)
Other Operating Disbursements	(15)
Total Operating Costs	(\$6,018)
Operating Cash Flow	(\$3,657)
Non-Restructuring Related	
Inventory	300
Capital Expenditures	–
Funded Debt	–
Total Non-Restructuring Related	\$300
Restructuring Related	
Restructuring Fees	–
Other Restructuring Related	–
Total Restructuring Related	–
Net Cash Flow	(\$3,357)
Cash (Unrestricted)	
Beginning Balance [2]	\$3,696
Net Cash Flow	(3,357)
Ending Unrestricted Cash Balance	\$339

[1]: Vendor disbursements of \$6.0 million above solely reflect the postpetition purchase of fuel. Such fuel will improve the collateral position of the Prepetition Lenders. The Debtors expect to sell such fuel at a profit during this week and subsequent weeks of the Budget.

[2]: The beginning cash balance does not include \$6.648 million hedge termination payment.